



Consolidated Annual Performance and Evaluation Report Program Year 2023

Tulsa County HOME Consortium
and
HOME-American Rescue Plan

Tulsa County Community Development Block
Grant Urban County Program
and
CARES Act

Prepared by INCOG

September 2024

PROGRAM YEAR 2023

CONSOLIDATED ANNUAL PERFORMANCE AND EVALUATION REPORT

EXECUTIVE SUMMARY

This Consolidated Annual Performance and Evaluation Report (CAPER) is designed to report on the progress of the Tulsa County HOME Consortium, the Tulsa County Community Development Block Grant (CDBG) Urban County program, and the Community Development Block Grant CARES Act program in carrying out the housing and community development goals and objectives set out in its Fiscal Year 2020 Annual Action Plan. The Program Year/Fiscal Year for this report began July 1, 2023 and ended June 30, 2024. In addition, this report provides an opportunity for the HOME Consortium and CDBG Urban County programs to assess annual performance in relationship to meeting overall priorities and objectives stated in the Five-year Consolidated Plan, and to discuss what actions or changes are contemplated as a result of annual performance of the programs.

The 24 communities within the HOME Consortium's jurisdictions covered by this CAPER are: Bartlesville, Bixby, Bristow, Broken Arrow, Catoosa, Claremore, Collinsville, Coweta, Drumright, Glenpool, Hominy, Jenks, Owasso, Pawhuska, Sand Springs, Sapulpa, Skiatook, Sperry, and the unincorporated areas of Creek, Osage, Rogers, Tulsa, Wagoner, and Washington Counties. The HOME Consortium receives a direct allocation of HOME Investment Partnership funds from the U.S. Department of Housing and Urban Development.

The Tulsa County CDBG Urban County is comprised of Tulsa County and the Cities of Bixby, Broken Arrow, Collinsville, Glenpool, Jenks, Owasso, Sand Springs, Sapulpa, Skiatook, and Sperry. The Tulsa County CDBG Urban County receives a direct allocation from the U.S. Department of Housing and Urban Development in the Community Development Block Grant Program. HOME Consortium communities that are not a part of the CDBG Urban County may apply for Community Development Block Grants through the State of Oklahoma program administered by the Oklahoma Department of Commerce.

During the 2020 Program Year through the CARES Act, Tulsa County received a special allocation of CDBG-CV1 and CV3 funds in the cumulative amount of \$2,148,327 from the Department of Housing and Urban Development to be used to prevent, prepare for, and respond to the coronavirus (COVID-19) and amended its 2019 Annual Action Plan in May 2020 and May 2021 to include the program. CDBG CV funds were awarded to subrecipients for a variety of Coronavirus-related activities and funds were expended during this program year.

Tulsa County HOME Consortium:

Total HOME Funds Expended During Program Year: \$681,814.58

During the FY 2023 program year, funds were spent on the following HOME activities:

Homebuyer Assistance (Down payment & Closing Costs):

Two (2) households were assisted in the purchase of homes through assistance in down payment and closing cost forgivable loans. Through this program, mortgages in the amount of \$251,362 were executed with local lending institutions. This was an average mortgage amount of \$125,681, an average mortgage amount approximately \$7,227 higher than in the FY2022 program year.

Total Expended in Program Year: \$14,423.00
\$3,000.00 HOME
\$11,423.00 Program Income

Rental Housing

Hickory Crossing Elderly Apartments

Tulsa County awarded HOME funding to Vintage Housing for improvements to Hickory Crossing Elderly Apartments in Sapulpa in the amount of \$1,139,000 in September 2023. Construction of the energy efficiency improvements to the units in the complex began in January 2024 during the FY2023 program year.

Total Expended in Program Year: \$531,734.00
FY2022: \$393,859.81
FY2021: \$137,874.19

HOME Program Administration:

Total Expended in Program Year: \$135,657.58
FY2016: \$411.00
FY2020: \$76,764.00
FY2021: \$58,482.58

Administration costs of general program; financial and program compliance; development of prospective housing activities.

Total HOME-ARP Funds Expended During Program Year: \$15,013.56

HOME ARP Program Administration:

Total Expended in Program Year: \$15,013.56
FY2021: \$15,013.56

Administration costs of preparation of required Allocation Plan defining program activities.

Tulsa County CDBG Urban County:

Total CDBG Funds Expended During Program Year: \$1,898,181.16

	Disbursements	Percentage
Energy Efficiency Improvements	\$ 46,320.91	2.44%
Housing	\$ 46,320.91	2.44%
Parks, Recreational Facilities	\$ 186,900.00	9.85%
Flood Drainage Improvements	\$ 569,558.45	30.01%
Water/Sewer Improvements	\$ 621,812.10	32.76%
Street Improvements \$	\$ 120,143.00	6.33%
Public Facilities and Improvements	\$1,498,413.55	78.94%
Senior Services	\$ 41,586.72	2.19%
Abused and Neglected Children	\$ 20,500.00	1.08%
Food Banks	\$ 22,896.52	1.21%
Other Public Services	\$ 31,161.00	1.64%
Subtotal for : Public Services	\$ 116,144.24	6.12%
Planning and General Administration	\$ 237,302.46	12.50%
Total Disbursements	\$1,898,181.16	100.00%

During the program year, funds were spent on the following CDBG activities from FY2023 program:

2023 Program Year Major Initiatives and Highlights

<u>Program Yr.</u>	<u>Activity #</u>	<u>Activity Name</u>	<u>Status</u>	<u>Expenditures</u>
2021	1462	City of Glenpool Park Improvements	Completed	\$186,900.00
2021	1486	FY21 City of Sapulpa Dewey and Park Drainage Improvements	Completed	\$372,669.16
2022	1481	City of Broken Arrow Old Town Water Line Replacement	Completed	\$161,847.68
2022	1461	City of Owasso Hale Acres Water Line Replacement Phase 1 (2022)	Completed	\$321,42.30
2022	1451	City of Sand Springs Lincoln Ave Water Line Replacement Phase 3	Completed	\$30,096.52
2022	1455	Broken Arrow Neighbors Senior Apartments Outreach	Completed	\$1,930.50

2022	1456	Broken Arrow Neighbors Outreach and Referral	Completed	\$4,927.00
2022	1457	Broken Arrow Seniors	Completed	\$5,299.22
2022	1458	Broken Arrow Emergency Repairs to Housing Units	Open	\$21,838.41
2022	1475	FY22 City of Sapulpa Sewer Main and Manhole Replacements	Completed	\$130,547.05
2023	1477	City of Bixby Dawes Avenue Sidewalk Construction	Open	\$196,889.29
2023	1474	City of Broken Arrow Emergency Repairs to Housing	Open	\$24,482.50
2023	1480	City of Sand Springs Old Town Manhole Rehabilitation	Completed	\$93,867.00
2023	1482	City of Skiatook Sanitary Sewer Rehabilitation	Open	\$78,595.75
2023	1478	Town of Sperry Main Street Rehabilitation	Completed	\$120,143.00
2023	1464	Child Abuse Network	Completed	\$20,500.00
2023	1465	Broken Arrow Neighbors Senior Complexes Outreach	Completed	\$26,234.00
2023	1466	Broken Arrow Neighbors Senior Complexes Outreach	Completed	\$8,946.00
2023	1463	Caring Community Friends Sapulpa	Completed	\$20,000.00
2023	1468	Owasso Community Resources	Open	\$2,896.52

Infrastructure, Housing, and Public Services **Total Expended: \$1,660,878.70**

Total CDBG-CV Funds Expended During Program Year: \$12,967.53

	Disbursements	Percentage
General Program Administration	\$ 12,967.53	100.00%
Total Disbursements	\$ 12,967.53	100.00%

CR-05 - Goals and Outcomes

Progress the jurisdiction has made in carrying out its strategic plan and its action plan. 91.520(a)

This could be an overview that includes major initiatives and highlights that were proposed and executed throughout the program year.

Tulsa County CDBG Urban County:

Total CDBG Funds Expended During Program Year: \$1,898,181.16

Infrastructure: \$1,498,413.55

Social Services: \$116,144.24

Housing: \$46,320.91

Design Services: \$17,805.00

General Program Administration: \$219,497.46

Tulsa County CDBG Coronavirus (CV):

Total CDBG-CV Funds Expended During Program Year: \$12,967.53

General Program Administration: \$12,967.53

Tulsa County HOME Consortium:

Total HOME Funds Expended During Program Year: \$681,814.58

Homebuyer Assistance (Downpayment & closing costs): \$3,000.00

Program Income for HBA: \$11,423

Rental Housing (Elderly Housing Rehabilitation): \$531,734.00

General Program Administration: \$135,657.58

Tulsa County HOME -ARP Consortium:

Total HOME-ARP Funds Expended During Program Year: \$15,013.56

HOME ARP Program Administration: \$15,013.56

Comparison of the proposed versus actual outcomes for each outcome measure submitted with the consolidated plan and explain, if applicable, why progress was not made toward meeting goals and objectives. 91.520(g)

Categories, priority levels, funding sources and amounts, outcomes/objectives, goal outcome indicators, units of measure, targets, actual outcomes/outputs, and percentage completed for each of the grantee’s program year goals.

Goal	Category	Source / Amount	Indicator	Unit of Measure	Expected – Strategic Plan	Actual – Strategic Plan	Percent Complete	Expected – Program Year	Actual – Program Year	Percent Complete
Construction of Public Facilities and Services	Non-Housing Community Development	CDBG: \$	Public service activities other than Low/Moderate Income Housing Benefit	Persons Assisted	77225	33794	43.76%	15445	33794	218.80%
Construction of Public Infrastructure	Non-Housing Community Development	CDBG: \$	Public Facility or Infrastructure Activities other than Low/Moderate Income Housing Benefit	Persons Assisted	25130	1787	7.11%	5026	1787	35.56%
Homeownership Opportunities for Low Income	Affordable Housing	HOME: \$	Direct Financial Assistance to Homebuyers	Households Assisted	90	0	0.00%			

New Construct ion of Multi Family Rental Units	Affordabl e Housing Non- Homeles s Special Needs	HOME: \$	Rental units constructed	Househol d Housing Unit	12	0	0.00%	6	0	0.00%
Rental Housing for Elderly Househol ds	Affordabl e Housing	HOME: \$	Rental units rehabilitated	Househol d Housing Unit	80	0	0.00%	40	0	0.00%

Table 1 - Accomplishments – Program Year & Strategic Plan to Date

Assess how the jurisdiction’s use of funds, particularly CDBG, addresses the priorities and specific objectives identified in the plan, giving special attention to the highest priority activities identified.

CDBG activities for the Urban County are selected by the individual member communities, based on their own priorities rather than Urban County-wide priorities. Since affordable housing for elderly low-income households is a key focus of the HOME Consortium, efforts during a program year typically aim to maintain quality and energy-efficient units for elderly residents. This is achieved through funding the rehabilitation of elderly congregate housing originally developed by the Consortium over 20 years ago.

In June 2022, funds were awarded for single-phase energy efficiency improvements at a 40-unit elderly housing complex in Sapulpa. Construction began in October 2023, and the project is expected to be completed by the end of 2024. Additionally, during the performance year, two Homebuyer Assistance units were completed using 2017 funds.

CR-10 - Racial and Ethnic composition of families assisted

Describe the families assisted (including the racial and ethnic status of families assisted).

91.520(a)

	CDBG	HOME
White	30,812	48
Black or African American	810	4
Asian	470	1
American Indian or American Native	1,253	2
Native Hawaiian or Other Pacific Islander	12	0
Total	33,357	55
Hispanic	710	1
Not Hispanic	32,647	54

Table 2 – Table of assistance to racial and ethnic populations by source of funds

Narrative

In Program Year FY23, the HOME Consortium provided Homebuyer Assistance to two households through Community Action Resource and Development (CARD). Both households were identified as White. The racial and ethnic composition reported in the table above for the HOME and CDBG activities reflect in general the demographic composition of the region. Ninety-two (92%) of the households assisted were reported as White, with 3% reported as Black/African American, 4% American Indian and 1% Asian.

CR-15 - Resources and Investments 91.520(a)

Identify the resources made available

Source of Funds	Source	Resources Made Available	Amount Expended During Program Year
CDBG	public - federal	1,457,941	1,673,846
HOME	public - federal	1,243,349	534,734

Table 3 - Resources Made Available

Narrative

The Actual Amount Expended is the amount expended on activities during the Performance period, and includes amounts expended from prior years' funding. The CDBG amount expended includes CDBG-CV funds in the amount of \$12,967.53.

Identify the geographic distribution and location of investments

Target Area	Planned Percentage of Allocation	Actual Percentage of Allocation	Narrative Description

Table 4 – Identify the geographic distribution and location of investments

Narrative

The Action Plan did not identify Target Areas for distribution of funds. During the performance year, HOME funds were expended in various communities within the HOME Consortium service area of 6 counties and 18 cities. Homebuyer Assistance was provided to purchase homes in Bartlesville (1) and Claremore (1). The rehabilitation of 40 units of elderly housing in Sapulpa was listed in IDIS as Open, with construction started in October 2023 and it is anticipated to be completed by December 2024. Additionally, CDBG-CV funds in the amount of \$12,967.53 were expended for administrative costs.

Leveraging

Explain how federal funds leveraged additional resources (private, state and local funds), including a description of how matching requirements were satisfied, as well as how any publicly owned land or property located within the jurisdiction that were used to address the needs identified in the plan.

Based on the expenditure of HOME funds for the rehabilitation of Hickory Crossing apartments in Sapulpa (\$531,734.00) and Homebuyer Assistance in the amount of \$3,000, the HOME expenditures requiring the 25% match were \$534,734.00, resulting in a match liability amount of \$133,683.50. The Consortium requested a match waiver for this program year based on a Robert T. Stafford Major Disaster Declaration, and HUD granted the match waiver. IDIS report PR-33 was updated to reflect a liability amount of \$0.00. Additionally, many of the CDBG Urban County communities provided leveraged funds to contribute to their projects.

Fiscal Year Summary – HOME Match	
1. Excess match from prior Federal fiscal year	3,091,851
2. Match contributed during current Federal fiscal year	0
3. Total match available for current Federal fiscal year (Line 1 plus Line 2)	3,091,851
4. Match liability for current Federal fiscal year	0
5. Excess match carried over to next Federal fiscal year (Line 3 minus Line 4)	3,091,851

Table 5 – Fiscal Year Summary - HOME Match Report

Match Contribution for the Federal Fiscal Year								
Project No. or Other ID	Date of Contribution	Cash (non-Federal sources)	Foregone Taxes, Fees, Charges	Appraised Land/Real Property	Required Infrastructure	Site Preparation, Construction Materials, Donated labor	Bond Financing	Total Match

Table 6 – Match Contribution for the Federal Fiscal Year

HOME MBE/WBE report

Program Income – Enter the program amounts for the reporting period				
Balance on hand at begin-ning of reporting period \$	Amount received during reporting period \$	Total amount expended during reporting period \$	Amount expended for TBRA \$	Balance on hand at end of reporting period \$
0	11,423	11,423	0	0

Table 7 – Program Income

Minority Business Enterprises and Women Business Enterprises – Indicate the number and dollar value of contracts for HOME projects completed during the reporting period						
	Total	Minority Business Enterprises				White Non-Hispanic
		Alaskan Native or American Indian	Asian or Pacific Islander	Black Non-Hispanic	Hispanic	
Contracts						
Dollar Amount	0	0	0	0	0	0
Number	0	0	0	0	0	0
Sub-Contracts						
Number	0	0	0	0	0	0
Dollar Amount	0	0	0	0	0	0
	Total	Women Business Enterprises	Male			
Contracts						
Dollar Amount	0	0	0			
Number	0	0	0			
Sub-Contracts						
Number	0	0	0			
Dollar Amount	0	0	0			

Table 8 - Minority Business and Women Business Enterprises

Minority Owners of Rental Property – Indicate the number of HOME assisted rental property owners and the total amount of HOME funds in these rental properties assisted						
	Total	Minority Property Owners				White Non-Hispanic
		Alaskan Native or American Indian	Asian or Pacific Islander	Black Non-Hispanic	Hispanic	
Number	0	0	0	0	0	0
Dollar Amount	0	0	0	0	0	0

Table 9 – Minority Owners of Rental Property

Relocation and Real Property Acquisition – Indicate the number of persons displaced, the cost of relocation payments, the number of parcels acquired, and the cost of acquisition						
Parcels Acquired		0		0		
Businesses Displaced		0		0		
Nonprofit Organizations Displaced		0		0		
Households Temporarily Relocated, not Displaced		0		0		
Households Displaced	Total	Minority Property Enterprises				White Non-Hispanic
		Alaskan Native or American Indian	Asian or Pacific Islander	Black Non-Hispanic	Hispanic	
Number	0	0	0	0	0	0
Cost	0	0	0	0	0	0

Table 10 – Relocation and Real Property Acquisition

CR-20 - Affordable Housing 91.520(b)

Evaluation of the jurisdiction's progress in providing affordable housing, including the number and types of families served, the number of extremely low-income, low-income, moderate-income, and middle-income persons served.

	One-Year Goal	Actual
Number of Homeless households to be provided affordable housing units	0	0
Number of Non-Homeless households to be provided affordable housing units	0	0
Number of Special-Needs households to be provided affordable housing units	6	0
Total	6	0

Table 11 – Number of Households

	One-Year Goal	Actual
Number of households supported through Rental Assistance	0	0
Number of households supported through The Production of New Units	6	0
Number of households supported through Rehab of Existing Units	40	0
Number of households supported through Acquisition of Existing Units	0	0
Total	46	0

Table 12 – Number of Households Supported

Discuss the difference between goals and outcomes and problems encountered in meeting these goals.

There were 2 homebuyer locations in the FY23 HOME Program through CARD-Community Action Resource & Development, Inc. These units were assisted under FY2017 HOME funding. The rehabilitation of 40 units of elderly housing in Sapulpa began in October 2023 and is listed as “Open” in IDIS as construction has not yet been completed and therefore, is not listed as “Actual” on the table above. The new construction of six (6) rental units for special needs households was anticipated to be funded through the FY23 HOME Program and included in the Annual Action Plan. However, the project was withdrawn from the HOME proposed funding by the nonprofit applicant.

Discuss how these outcomes will impact future annual action plans.

The HOME Consortium feels that goals developed are on track for the affordable housing market in the region, and no changes are anticipated. Construction is ongoing for elderly rental housing but has not been completed and therefore not reported on the table below.

Include the number of extremely low-income, low-income, and moderate-income persons served by each activity where information on income by family size is required to determine the eligibility of the activity.

Number of Households Served	CDBG Actual	HOME Actual
Extremely Low-income	0	0
Low-income	0	0
Moderate-income	0	0
Total	0	0

Table 13 – Number of Households Served

Narrative Information

The Tulsa HOME Consortium does not fund affordable housing through CDBG, so those figures are reflected as zeros. Additionally, HOME project numbers also show zeros, as the projects are ongoing and not yet completed.

CR-25 - Homeless and Other Special Needs 91.220(d, e); 91.320(d, e); 91.520(c)
Evaluate the jurisdiction’s progress in meeting its specific objectives for reducing and ending homelessness through:

Reaching out to homeless persons (especially unsheltered persons) and assessing their individual needs

Three different Continuum of Care organizations cover the geographic area of the Tulsa Metropolitan HOME Consortium. Tulsa-Tulsa County-Broken Arrow combine to form an urban Continuum of Care. Creek and Osage Counties are part of the rural North Central Oklahoma CoC. Rogers, Wagoner, and Washington Counties are part of the rural Northeast Oklahoma CoC. In January 2020, the Tulsa City & County Continuum of Care, known as A Way Home for Tulsa, reconstituted and adopted a new Governance Charter. A new Leadership Council, which serves as the board of AWH4T, was formed to oversee the Tulsa-Tulsa County Continuum of Care process. The Leadership Council is comprised of four Appointed Members; five Elected Members who are providers; and six Invited Members from various advocacy groups. A Senior management staff member of the INCOG Community Development department was appointed to the Leadership Council, as well as a Tulsa County Commissioner. In addition, INCOG staff members have previously participated each January in the One-night Consumer Survey or PIT-“Point-in-Time” count of the Tulsa area homeless population. The 2024 PIT Survey was held in January. A total of 1,389 individuals, including children, were experiencing homelessness in the Tulsa area.

A special tabulation of the demographics of the count in unincorporated Tulsa County was provided by Housing Solutions, the AWH4T CoC lead. The count found a total of 36 individuals or families experiencing homelessness in various locations around the county. All 36 were counted at unsheltered locations, with none in emergency shelters, including hotels paid for by emergency shelters. 91.67% (92%) were single persons and 8.33% (8%) were with a spouse or partner. 0 households with children were counted. 12 Veterans experiencing unsheltered homelessness met the definition of chronic homelessness. By race, White accounted for 87% of the count and the majority were unsheltered. American Indian and Black accounted for 13% of the persons counted. 0% of the persons counted were homeless due to domestic violence.

Addressing the emergency shelter and transitional housing needs of homeless persons

The HOME Consortium does not receive Emergency Solutions Grant (ESG) funding. The HOME Consortium does not allocate or receive funding from the Tulsa-Tulsa County Continuum of Care (CoC) or any other CoC. INCOG staff members do participate in the local meetings of the Leadership Council of AWH4T-A Way Home for Tulsa. The emergency shelters that serve the City of Tulsa also serve the suburban areas of Tulsa County. Some of the shelters serve clients from outlying communities in Northeastern Oklahoma. The provider agencies that are members of the AWH4T all provide some level of emergency and transitional housing with the goal of finding permanent housing for all of their clients.

Helping low-income individuals and families avoid becoming homeless, especially extremely low-income individuals and families and those who are: likely to become homeless after being discharged from publicly funded institutions and systems of care (such as health care facilities, mental health facilities, foster care and other youth facilities, and corrections programs and institutions); and, receiving assistance from public or private agencies that address housing, health, social services, employment, education, or youth needs

In previous years, the HOME Consortium did not receive or allocate funding for housing activities that directly impacted homeless persons or at-risk/potentially homeless individuals and families. However, during the FY2021 program year, CDBG-CV funding was used to address homeless populations. The expenditure of these funds continued for program administration during the FY2023 program year.

Helping homeless persons (especially chronically homeless individuals and families, families with children, veterans and their families, and unaccompanied youth) make the transition to permanent housing and independent living, including shortening the period of time that individuals and families experience homelessness, facilitating access for homeless individuals and families to affordable housing units, and preventing individuals and families who were recently homeless from becoming homeless again

In past years, the HOME Consortium did not receive or allocate funding for housing activities that impacted the lives of homeless persons or at-risk/potentially homeless individuals and families. During the FY2021 program year, CDBG CV funding was awarded to address homeless populations. The expenditure of these funds was continued during the FY23 program year. INCOG staff members will continue to be involved with the AWH4T Leadership Council and the urban Tulsa-Tulsa County CoC. INCOG staff will maintain contacts with the two adjacent rural Continuum of Care organizations in order to address these issues.

CR-30 - Public Housing 91.220(h); 91.320(j)

Actions taken to address the needs of public housing

There are three public housing authorities in the HOME Consortium Area: Bristow, Drumright, and Osage County. The Bristow PHA has 159 units, the Drumright PHA has 148 units, and the Osage County PHA has 280 units at six individual locations: Barnsdall, Cedar Ridge near Pawhuska, Fairfax, Hominy, Osage, and Shidler. The three public housing authorities in the HOME area received annual Public Housing Capital Fund Program grants (CAP awards) for the continued maintenance and upgrade of their housing units. There are no plans to expand the current number of units at these locations. The HOME Consortium is not a funding source for public housing agencies.

Actions taken to encourage public housing residents to become more involved in management and participate in homeownership

Any actions in this area would be initiated by the individual housing authorities.

Actions taken to provide assistance to troubled PHAs

None of the three Public Housing Authorities in the HOME Consortium Area are designated as troubled PHA's.

CR-35 - Other Actions 91.220(j)-(k); 91.320(i)-(j)

Actions taken to remove or ameliorate the negative effects of public policies that serve as barriers to affordable housing such as land use controls, tax policies affecting land, zoning ordinances, building codes, fees and charges, growth limitations, and policies affecting the return on residential investment. 91.220 (j); 91.320 (i)

Fair Housing education is an important first step in eliminating any barriers to affordable housing that may be encountered by low income and minority citizens. Cities and counties in the HOME Consortium all participate in the promotion of fair housing within their communities. All 24 local governments are current or former recipients of CDBG funds and have conducted activities to promote fair housing. Such activities have included promoting April as Fair Housing Month, adopting or updating local Fair Housing Ordinances, and making available a Fair Housing Brochure.

Actions taken to address obstacles to meeting underserved needs. 91.220(k); 91.320(j)

No additional actions undertaken.

Actions taken to reduce lead-based paint hazards. 91.220(k); 91.320(j)

As they have for the past three years, Tulsa County and INCOG staff continued to provide technical assistance to the Tulsa Health Department in the administration of the HUD Healthy Homes Lead Paint Reduction grant awarded to the THD.

Actions taken to reduce the number of poverty-level families. 91.220(k); 91.320(j)

During the FY2023 reporting period, Community Action Project Tulsa County (CAPTC) and Community Resource Development, Inc. (CARD) offered various programs in the HOME Consortium area. Head Start, provided through both programs, offers comprehensive services in health/nutrition, parent involvement, disabilities, family literacy, social services, and education. The Weatherization Program provides energy related cost cutting measures in older homes. Community Outreach and Development increases the level of self-sufficiency for low-income individuals and groups through development of the self-help and management skills needed to operate effectively. Services include In-home care, educational programs, community organization, information and referral and community networking. Youth Programs are designed to create employment and training opportunities for low-income youths. The CARD Homeless Program provides financial assistance, case management, counseling and available resources to individuals and families who are homeless or at risk of being homeless. Emergency Assistance provides food, shelter, utility assistance, clothing, medical treatment and support for individuals and families in emergency situations. Economic Development offers employment/ career counseling and training, assistance in business development and an entrepreneurial development support system. The Senior Nutrition and wellness program offers meals, transportation, and social activities to area senior citizens. Finally, the CARD Referral system is an

extensive referral system which contains information on employment, housing services, emergency services, lists of other social service agencies and the services they provide. CAPTC has several programs that help low-income families develop assets and use them effectively so they may rise above the poverty level. CARD in Claremore provides social services to clients.

Actions taken to develop institutional structure. 91.220(k); 91.320(j)

No gaps in institutional structure were identified in the FY23 Annual Action Plan. No changes are contemplated at this time.

Actions taken to enhance coordination between public and private housing and social service agencies. 91.220(k); 91.320(j)

Tulsa County participated in the A Way Home 4 Tulsa Leadership Council and the efforts by all social service agencies involved to address the critical issue of evictions.

Identify actions taken to overcome the effects of any impediments identified in the jurisdictions analysis of impediments to fair housing choice. 91.520(a)

The HOME Consortium is a member of the Tulsa Area Fair Housing Partnership, a collaboration of local entities and agencies whose mission is to raise awareness of the right to equal opportunity in housing of all people in the metropolitan Tulsa area. During the reporting period, the Partnership continued to provide fair housing education in the region and continued to direct efforts towards a variety of significant and high-profile events and activities to bring attention to equal housing opportunity. Additionally, during the reporting period, each of the Urban County jurisdictions and the HOME Consortium member governments re-affirmed affirmatively furthering fair housing by adopting a resolution proclaiming April as Fair Housing Month.

CR-40 - Monitoring 91.220 and 91.230

Describe the standards and procedures used to monitor activities carried out in furtherance of the plan and used to ensure long-term compliance with requirements of the programs involved, including minority business outreach and the comprehensive planning requirements

Tulsa County has established monitoring policies and procedures that outline the frequency and standards for staff oversight. CDBG funds are monitored either after the final draw request or at the end of the fiscal year. HOME housing units are monitored every three years. INCOG Staff members conducted robust and vigorous monitoring visits during the 2023 program year of all the CDBG Urban County members who had disbursements during the reporting period. The purpose of the monitoring visits was to review original source documentation for the payments to contractors on CDBG projects within 60 days of payment. The City of Owasso was monitored for the Hale Acres Waterline project in February 2024. The City of Sand Springs was monitored for their Lincoln Avenue Waterline project in March 2024. The City of Sapulpa was monitored in April 2024 for their Sewer Main and Manhole Rehabilitation project and again in July for their Downtown Drainage Improvements. The Town of Sperry was monitored in June 2024 for their Main Street Rehabilitation project. No deficiencies were identified.

Citizen Participation Plan 91.105(d); 91.115(d)

Describe the efforts to provide citizens with reasonable notice and an opportunity to comment on performance reports.

Following the adopted Tulsa County Citizens Participation Plan, a public hearing to review the FY 2023 performance of the HOME Consortium, CDBG Urban County, and CDBG-CV programs was held during the regular Tulsa County Board of Commissioners meeting on Monday, August 26, 2024. Notification of the public hearing was published in the regional *Tulsa World* newspaper 14 days prior to the hearing and posted on the Tulsa County website and the INCOG website. Additionally, copies of the draft CAPER were posted on the Tulsa County and INCOG websites to allow public review of the document.

CR-45 - CDBG 91.520(c)

Specify the nature of, and reasons for, any changes in the jurisdiction’s program objectives and indications of how the jurisdiction would change its programs as a result of its experiences.

The Urban County program focused efforts during the FY 2023 program year on encouraging participating jurisdictions to speedily expend grant funds, despite the ongoing lingering challenges imposed on city governments and construction contracts by the COVID pandemic. A review of the PR56 CDBG Timeliness Report for the test date of May 2, 2024 showed a 1.35 Draw Ratio for Tulsa County, so Tulsa County met the timeliness test.

Does this Jurisdiction have any open Brownfields Economic Development Initiative (BEDI) grants?

No

[BEDI grantees] Describe accomplishments and program outcomes during the last year.

N/A

CR-50 - HOME 24 CFR 91.520(d)

Include the results of on-site inspections of affordable rental housing assisted under the program to determine compliance with housing codes and other applicable regulations

Please list those projects that should have been inspected on-site this program year based upon the schedule in 24 CFR §92.504(d). Indicate which of these were inspected and a summary of issues that were detected during the inspection. For those that were not inspected, please indicate the reason and how you will remedy the situation.

Per 92.504(d), on-site inspections must occur at least once every 3 years during the period of affordability. In November and December 2023, INCOG staff conducted on-site physical inspections of 4 Vintage Housing elderly apartments (Woodland Village – Bristow, Heartland Village – Sand Springs, Kenosha Landing – Broken Arrow, and Prairie Village – Owasso) and 1 Valhalla Management Property (Wells Building – Sapulpa) still within the 20-year period of affordability and did monitoring of client files for income eligibility and rent calculations. On-site inspections of the 40 units of elderly apartments rehabilitated with HOME funds that were under construction during the program year were inspected regularly during construction to determine compliance with housing codes and HOME regulations.

Provide an assessment of the jurisdiction's affirmative marketing actions for HOME units. 24 CFR 91.520(e) and 24 CFR 92.351(a)

The Tulsa County HOME Consortium developed and adopted an affirmative marketing plan in accordance with 24 CFR. 92.351 (b). Additionally, the Consortium has approved separate marketing plans for all of the affordable housing developments funded with Consortium funds. The marketing plans are consistent with the affirmative marketing plan requirements specified in federal requirements.

Refer to IDIS reports to describe the amount and use of program income for projects, including the number of projects and owner and tenant characteristics

During the 2023 Program Year, the HOME Consortium used \$11,423 in program income to assist two households with a portion of their Homebuyer Assistance downpayment and closing costs. The households assisted with program income were owner-occupied.

Describe other actions taken to foster and maintain affordable housing. 24 CFR 91.220(k) (STATES ONLY: Including the coordination of LIHTC with the development of affordable housing). 24 CFR 91.320(j)

The HOME Consortium accepted RFPs from CHDO developers during the FY2022 program period to rehabilitate affordable housing units for the elderly and awarded funding to Vintage Housing for the rehabilitation of the 40-unit elderly project in Sapulpa, Hickory Crossing. Construction started in October 2023.

CR-58 – Section 3

Identify the number of individuals assisted and the types of assistance provided

Total Labor Hours	CDBG	HOME	ESG	HOPWA	HTF
Total Number of Activities	0	0	0	0	0
Total Labor Hours					
Total Section 3 Worker Hours					
Total Targeted Section 3 Worker Hours					

Table 14 – Total Labor Hours

Qualitative Efforts - Number of Activities by Program	CDBG	HOME	ESG	HOPWA	HTF
Outreach efforts to generate job applicants who are Public Housing Targeted Workers					
Outreach efforts to generate job applicants who are Other Funding Targeted Workers.					
Direct, on-the job training (including apprenticeships).					
Indirect training such as arranging for, contracting for, or paying tuition for, off-site training.					
Technical assistance to help Section 3 workers compete for jobs (e.g., resume assistance, coaching).					
Outreach efforts to identify and secure bids from Section 3 business concerns.					
Technical assistance to help Section 3 business concerns understand and bid on contracts.					
Division of contracts into smaller jobs to facilitate participation by Section 3 business concerns.					
Provided or connected residents with assistance in seeking employment including: drafting resumes, preparing for interviews, finding job opportunities, connecting residents to job placement services.					
Held one or more job fairs.					
Provided or connected residents with supportive services that can provide direct services or referrals.					
Provided or connected residents with supportive services that provide one or more of the following: work readiness health screenings, interview clothing, uniforms, test fees, transportation.					
Assisted residents with finding child care.					
Assisted residents to apply for, or attend community college or a four year educational institution.					
Assisted residents to apply for, or attend vocational/technical training.					
Assisted residents to obtain financial literacy training and/or coaching.					
Bonding assistance, guaranties, or other efforts to support viable bids from Section 3 business concerns.					
Provided or connected residents with training on computer use or online technologies.					
Promoting the use of a business registry designed to create opportunities for disadvantaged and small businesses.					
Outreach, engagement, or referrals with the state one-stop system, as designed in Section 121(e)(2) of the Workforce Innovation and Opportunity Act.					
Other.					

Table 15 – Qualitative Efforts - Number of Activities by Program

Narrative

The table does not reflect any total labor hours for CDBG or HOME because no activities that were Section 3 contracts were closed during the program year.

Attachment

Proof of Publication of Public Hearing

AFFIDAVIT OF PUBLICATION

Tulsa World
315 S. Boulder Ave. , Tulsa, OK 74103
(918) 582-0921

I, Hayden Lipsky, of lawful age, being duly sworn upon oath depose and say that I am an agent of Column Software, PBC, duly appointed and authorized agent of the Publisher of Tulsa World, a publication that is a "legal newspaper" as that phrase is defined for the city of Tulsa, for the County of Tulsa, in the state of Oklahoma, that this affidavit is Page 1 of 2 with the full text of the sworn-to notice set forth on the pages that follow, and that the attachment hereto contains the correct copy of what was published in said legal newspaper in consecutive issues on the following dates:

Publication Dates:

- Aug 14, 2024

Notice ID: 4PIOFP1GThN2w2IAQ470

Notice Name: 2023 CAPER Notice

Publication Fee: \$54.44

I state under penalty of perjury under the laws of Oklahoma that the foregoing is true and correct.

Hayden Lipsky

Agent



VERIFICATION

State of Florida
County of Duval

Signed or attested before me on this: 08/14/2024

Justin K. Packer

Notary Public


Notarized remotely online using communication technology via Proof.

Published in the Tulsa World, Tulsa, Tulsa County, Oklahoma, August 14, 2024

NOTICE OF PUBLIC HEARING
and
NOTICE OF AVAILABILITY OF ANNUAL PERFORMANCE REPORT
for the TULSA COUNTY HOME CONSORTIUM
and CDBG URBAN COUNTY PROGRAMS

A Public Hearing has been set for 9:30 a.m. on Monday, August 26, 2024 in the Tulsa County Commission Room at 218 West 5th St., Room 152, Tulsa, to inform citizens of how HOME and CDBG funds were spent in cities and Counties within the program service areas. The Tulsa County HOME Consortium, CDBG Urban County, and the CDBG CV programs are required to prepare a Consolidated Annual Performance and Evaluation Report (CAPER) for submission to HUD at the completion of the grant program year. The CAPER describes how HOME, CDBG, and CV funds that were received during the program year ending June 30, 2024 were spent in the community. In the Program Year, the HOME Consortium expended \$681,814.58 in HOME funds and \$15,013.56 in HOME-ARP funds; the Urban County expended \$1,898,181.16 in CDBG funds; and CDBG CV funds in the amount of \$12,957.55 were expended from the Department of Housing and Urban Development (HUD). Beginning September 12, 2024 copies of a draft CAPER will be available for a 15-day public review period. The 2023 CAPER will be available online at www.tulsacounty.org and www.inco.org. The public is invited to review the document and make comments on the County's grant performance. The Plan will be submitted to the U.S. Department of Housing and Urban Development (HUD) by September 27, 2024. Please address any questions or comments to INCOG, 2 West 2nd St., Suite 800, Tulsa, Oklahoma, 74103. Anyone requiring special accommodations pursuant to the Americans with Disabilities Act should notify Program Administration at 918/594-7526.

CDBG Financial Summary Report

	Office of Community Planning and Development	DATE: 08-07-24
	U.S. Department of Housing and Urban Development	TIME: 16:19
	Integrated Disbursement and Information System	PAGE: 1
	PR26 - CDBG Financial Summary Report	
	Program Year 2023	
	TULSA COUNTY , OK	

PART I: SUMMARY OF CDBG RESOURCES

01 UNEXPENDED CDBG FUNDS AT END OF PREVIOUS PROGRAM YEAR	2,060,650.13
02 ENTITLEMENT GRANT	1,457,941.00
03 SURPLUS URBAN RENEWAL	0.00
04 SECTION 108 GUARANTEED LOAN FUNDS	0.00
05 CURRENT YEAR PROGRAM INCOME	0.00
05a CURRENT YEAR SECTION 108 PROGRAM INCOME (FOR SI TYPE)	0.00
06 FUNDS RETURNED TO THE LINE-OF-CREDIT	0.00
06a FUNDS RETURNED TO THE LOCAL CDBG ACCOUNT	0.00
07 ADJUSTMENT TO COMPUTE TOTAL AVAILABLE	0.00
08 TOTAL AVAILABLE (SUM, LINES 01-07)	3,518,591.13

PART II: SUMMARY OF CDBG EXPENDITURES

09 DISBURSEMENTS OTHER THAN SECTION 108 REPAYMENTS AND PLANNING/ADMINISTRATION	1,660,878.70
10 ADJUSTMENT TO COMPUTE TOTAL AMOUNT SUBJECT TO LOW/MOD BENEFIT	0.00
11 AMOUNT SUBJECT TO LOW/MOD BENEFIT (LINE 09 + LINE 10)	1,660,878.70
12 DISBURSED IN IDIS FOR PLANNING/ADMINISTRATION	237,302.46
13 DISBURSED IN IDIS FOR SECTION 108 REPAYMENTS	0.00
14 ADJUSTMENT TO COMPUTE TOTAL EXPENDITURES	0.00
15 TOTAL EXPENDITURES (SUM, LINES 11-14)	1,898,181.16
16 UNEXPENDED BALANCE (LINE 08 - LINE 15)	1,620,409.97

PART III: LOWMOD BENEFIT THIS REPORTING PERIOD

17 EXPENDED FOR LOW/MOD HOUSING IN SPECIAL AREAS	0.00
18 EXPENDED FOR LOW/MOD MULTI-UNIT HOUSING	0.00
19 DISBURSED FOR OTHER LOW/MOD ACTIVITIES	1,660,878.70
20 ADJUSTMENT TO COMPUTE TOTAL LOW/MOD CREDIT	0.00
21 TOTAL LOW/MOD CREDIT (SUM, LINES 17-20)	1,660,878.70
22 PERCENT LOW/MOD CREDIT (LINE 21/LINE 11)	100.00%

LOW/MOD BENEFIT FOR MULTI-YEAR CERTIFICATIONS

23 PROGRAM YEARS(PY) COVERED IN CERTIFICATION	PY: PY: PY:
24 CUMULATIVE NET EXPENDITURES SUBJECT TO LOW/MOD BENEFIT CALCULATION	0.00
25 CUMULATIVE EXPENDITURES BENEFITING LOW/MOD PERSONS	0.00
26 PERCENT BENEFIT TO LOW/MOD PERSONS (LINE 25/LINE 24)	0.00%

PART IV: PUBLIC SERVICE (PS) CAP CALCULATIONS

27 DISBURSED IN IDIS FOR PUBLIC SERVICES	116,144.24
28 PS UNLIQUIDATED OBLIGATIONS AT END OF CURRENT PROGRAM YEAR	0.00
29 PS UNLIQUIDATED OBLIGATIONS AT END OF PREVIOUS PROGRAM YEAR	0.00
30 ADJUSTMENT TO COMPUTE TOTAL PS OBLIGATIONS	0.00
31 TOTAL PS OBLIGATIONS (LINE 27 + LINE 28 - LINE 29 + LINE 30)	116,144.24
32 ENTITLEMENT GRANT	1,457,941.00
33 PRIOR YEAR PROGRAM INCOME	0.00
34 ADJUSTMENT TO COMPUTE TOTAL SUBJECT TO PS CAP	0.00
35 TOTAL SUBJECT TO PS CAP (SUM, LINES 32-34)	1,457,941.00
36 PERCENT FUNDS OBLIGATED FOR PS ACTIVITIES (LINE 31/LINE 35)	7.97%

PART V: PLANNING AND ADMINISTRATION (PA) CAP

37	DISBURSED IN IDIS FOR PLANNING/ADMINISTRATION	237,302.46
38	PA UNLIQUIDATED OBLIGATIONS AT END OF CURRENT PROGRAM YEAR	0.00
39	PA UNLIQUIDATED OBLIGATIONS AT END OF PREVIOUS PROGRAM YEAR	0.00
40	ADJUSTMENT TO COMPUTE TOTAL PA OBLIGATIONS	0.00
41	TOTAL PA OBLIGATIONS (LINE 37 + LINE 38 - LINE 39 +LINE 40)	237,302.46
42	ENTITLEMENT GRANT	1,457,941.00
43	CURRENT YEAR PROGRAM INCOME	0.00
44	ADJUSTMENT TO COMPUTE TOTAL SUBJECT TO PA CAP	0.00
45	TOTAL SUBJECT TO PA CAP (SUM, LINES 42-44)	1,457,941.00
46	PERCENT FUNDS OBLIGATED FOR PA ACTIVITIES (LINE 41/LINE 45)	16.28%

LINE 19 DETAIL: ACTIVITIES INCLUDED IN THE COMPUTATION OF LINE 19

Plan Year	IDIS Project	IDIS Activity	Voucher Number	Activity Name	National Objective	Drawn Amount
2021	3	1462	6808835	City of Glenpool Park Improvements	LMA	\$123,701.00
2021	3	1462	6888267	City of Glenpool Park Improvements	LMA	\$63,199.00
						Matrix Code \$186,900.00
2021	6	1486	6895008	FY21 City of Sapulpa Dewey and Park Drainage	LMA	\$372,669.16
2023	1	1477	6908048	City of Bixby Dawes Ave Storm Sewer and Sidewalk	LMA	\$196,889.29
						Matrix Code \$569,558.45
2022	4	1481	6894653	City of Broken Arrow Old Town Water Line Replacement	LMA	\$161,847.68
2022	8	1461	6820179	City of Owasso Hale Acres Water Line Replacement	LMA	\$29,131.63
2022	8	1461	6824681	City of Owasso Hale Acres Water Line Replacement	LMA	\$66,204.96
2022	8	1461	6829663	City of Owasso Hale Acres Water Line Replacement	LMA	\$61,173.06
2022	8	1461	6845580	City of Owasso Hale Acres Water Line Replacement	LMA	\$3,384.97
2022	9	1451	6859185	City of Sand Springs Lincoln Ave Water Line Replacement Phase 3	LMA	\$30,096.52
2022	10	1475	6864123	FY22 City of Sapulpa Sewer Main and Manhole	LMA	\$130,547.05
2023	5	1480	6892827	City of Sand Springs Old Town Manhole Rehabilitation	LMA	\$68,219.50
2023	5	1480	6907411	City of Sand Springs Old Town Manhole Rehabilitation	LMA	\$25,647.50
2023	7	1482	6903236	City of Skiatook Sanitary Sewer Rehabilitation	LMA	\$45,559.23
						Matrix Code \$621,812.10
2023	8	1478	6878482	FY23 Town of Sperry Main Street Rehabilitation	LMA	\$119,478.00
2023	8	1478	6888267	FY23 Town of Sperry Main Street Rehabilitation	LMA	\$665.00
						Matrix Code \$120,143.00
2022	15	1457	6864123	Broken Arrow Seniors	LMC	\$5,299.22
2022	16	1455	6864123	Broken Arrow Neighbors Senior Apartments Outreach	LMC	\$1,930.50
2023	11	1467	6815259	Broken Arrow Seniors	LMC	\$4,620.18
2023	11	1467	6824975	Broken Arrow Seniors	LMC	\$2,310.09
2023	11	1467	6835823	Broken Arrow Seniors	LMC	\$2,310.09
2023	11	1467	6845580	Broken Arrow Seniors	LMC	\$2,310.09
2023	11	1467	6854804	Broken Arrow Seniors	LMC	\$2,310.09
2023	11	1467	6866674	Broken Arrow Seniors	LMC	\$2,310.09
2023	11	1467	6875506	Broken Arrow Seniors	LMC	\$2,310.09
2023	11	1467	6888592	Broken Arrow Seniors	LMC	\$2,310.09
2023	11	1467	6903383	Broken Arrow Seniors	LMC	\$2,310.09
2023	11	1467	6907826	Broken Arrow Seniors	LMC	\$2,310.10
2023	12	1466	6815259	Broken Arrow Neighbors Senior Complexes Outreach	LMC	\$1,626.54
2023	12	1466	6824975	Broken Arrow Neighbors Senior Complexes Outreach	LMC	\$813.27
2023	12	1466	6835823	Broken Arrow Neighbors Senior Complexes Outreach	LMC	\$813.27
2023	12	1466	6845580	Broken Arrow Neighbors Senior Complexes Outreach	LMC	\$813.27
2023	12	1466	6854804	Broken Arrow Neighbors Senior Complexes Outreach	LMC	\$813.27

2023	12	1466	6866674	Broken Arrow Neighbors Senior Complexes Outreach	LMC	\$813.27		
2023	12	1466	6875506	Broken Arrow Neighbors Senior Complexes Outreach	LMC	\$813.27		
2023	12	1466	6888592	Broken Arrow Neighbors Senior Complexes Outreach	LMC	\$813.27		
2023	12	1466	6903383	Broken Arrow Neighbors Senior Complexes Outreach	LMC	\$813.27		
2023	12	1466	6907826	Broken Arrow Neighbors Senior Complexes Outreach	LMC	\$813.27		
						Matrix Code	\$41,586.72	
2023	10	1464	6815259	Child Advocacy Network	LMC	\$7,271.30		
2023	10	1464	6824975	Child Advocacy Network	LMC	\$1,467.70		
2023	10	1464	6835823	Child Advocacy Network	LMC	\$1,913.29		
2023	10	1464	6845580	Child Advocacy Network	LMC	\$1,913.29		
2023	10	1464	6854804	Child Advocacy Network	LMC	\$1,863.00		
2023	10	1464	6866674	Child Advocacy Network	LMC	\$1,863.00		
2023	10	1464	6875506	Child Advocacy Network	LMC	\$1,863.00		
2023	10	1464	6888592	Child Advocacy Network	LMC	\$1,863.00		
2023	10	1464	6903383	Child Advocacy Network	LMC	\$482.42		
						Matrix Code	\$20,500.00	
2023	14	1463	6883653	Caring Community Friends Sapulpa Outreach	LMC	\$11,062.13		
2023	14	1463	6907826	Caring Community Friends Sapulpa Outreach	LMC	\$8,937.87		
2023	15	1468	6903383	Owasso Community Resources	LMC	\$2,896.52		
						Matrix Code	\$22,896.52	
2022	17	1456	6864123	Broken Arrow Neighbors Outreach and Referral	LMC	\$4,927.00		
2023	12	1465	6815259	Broken Arrow Neighbors Outreach	LMC	\$4,769.82		
2023	12	1465	6824975	Broken Arrow Neighbors Outreach	LMC	\$2,384.91		
2023	12	1465	6835823	Broken Arrow Neighbors Outreach	LMC	\$2,384.91		
2023	12	1465	6845580	Broken Arrow Neighbors Outreach	LMC	\$2,384.91		
2023	12	1465	6854804	Broken Arrow Neighbors Outreach	LMC	\$2,384.91		
2023	12	1465	6866674	Broken Arrow Neighbors Outreach	LMC	\$2,384.91		
2023	12	1465	6875506	Broken Arrow Neighbors Outreach	LMC	\$2,384.91		
2023	12	1465	6888592	Broken Arrow Neighbors Outreach	LMC	\$2,384.91		
2023	12	1465	6903383	Broken Arrow Neighbors Outreach	LMC	\$2,384.91		
2023	12	1465	6907826	Broken Arrow Neighbors Outreach	LMC	\$2,384.91		
						Matrix Code	\$31,161.00	
2022	2	1458	6864123	Broken Arrow Emergency Repairs to Housing Units	LMH	\$16,117.83		
2022	2	1458	6894653	Broken Arrow Emergency Repairs to Housing Units	LMH	\$5,720.58		
2023	2	1474	6864123	FY23 City of Broken Arrow Emergency Housing Repairs	LMH	\$24,482.50		
						Matrix Code	\$46,320.91	
Total								\$1,660,878.70

LINE 27 DETAIL: ACTIVITIES INCLUDED IN THE COMPUTATION OF LINE 27

Plan Year	IDIS Project	IDIS Activity	Voucher Number	Activity Name	National Objective	Drawn Amount
2022	15	1457	6864123	No Broken Arrow Seniors	LMC	\$5,299.22
2022	16	1455	6864123	No Broken Arrow Neighbors Senior	LMC	\$1,930.50
2023	11	1467	6815259	No Broken Arrow Seniors	LMC	\$4,620.18
2023	11	1467	6824975	No Broken Arrow Seniors	LMC	\$2,310.09
2023	11	1467	6835823	No Broken Arrow Seniors	LMC	\$2,310.09
2023	11	1467	6845580	No Broken Arrow Seniors	LMC	\$2,310.09
2023	11	1467	6854804	No Broken Arrow Seniors	LMC	\$2,310.09
2023	11	1467	6866674	No Broken Arrow Seniors	LMC	\$2,310.09
2023	11	1467	6875506	No Broken Arrow Seniors	LMC	\$2,310.09
2023	11	1467	6888592	No Broken Arrow Seniors	LMC	\$2,310.09
2023	11	1467	6903383	No Broken Arrow Seniors	LMC	\$2,310.09

2023	11	1467	6907826	No	Broken Arrow Seniors	LMC	\$2,310.10
2023	12	1466	6815259	No	Broken Arrow Neighbors Senior	LMC	\$1,626.54
2023	12	1466	6824975	No	Broken Arrow Neighbors Senior	LMC	\$813.27
2023	12	1466	6835823	No	Broken Arrow Neighbors Senior	LMC	\$813.27
2023	12	1466	6845580	No	Broken Arrow Neighbors Senior	LMC	\$813.27
2023	12	1466	6854804	No	Broken Arrow Neighbors Senior	LMC	\$813.27
2023	12	1466	6866674	No	Broken Arrow Neighbors Senior	LMC	\$813.27
2023	12	1466	6875506	No	Broken Arrow Neighbors Senior	LMC	\$813.27
2023	12	1466	6888592	No	Broken Arrow Neighbors Senior	LMC	\$813.27
2023	12	1466	6903383	No	Broken Arrow Neighbors Senior	LMC	\$813.27
2023	12	1466	6907826	No	Broken Arrow Neighbors Senior Complex Outreach	LMC	\$813.30
Matrix Code							\$41,586.72
2023	10	1464	6815259	No	Child Advocacy Network	LMC	\$7,271.30
2023	10	1464	6824975	No	Child Advocacy Network	LMC	\$1,467.70
2023	10	1464	6835823	No	Child Advocacy Network	LMC	\$1,913.29
2023	10	1464	6845580	No	Child Advocacy Network	LMC	\$1,913.29
2023	10	1464	6854804	No	Child Advocacy Network	LMC	\$1,863.00
2023	10	1464	6866674	No	Child Advocacy Network	LMC	\$1,863.00
2023	10	1464	6875506	No	Child Advocacy Network	LMC	\$1,863.00
2023	10	1464	6888592	No	Child Advocacy Network	LMC	\$1,863.00
2023	10	1464	6903383	No	Child Advocacy Network	LMC	\$482.42
Matrix Code							\$20,500.00
2023	14	1463	6883653	No	Caring Community Friends Sapulpa	LMC	\$11,062.13
2023	14	1463	6907826	No	Caring Community Friends Sapulpa	LMC	\$8,937.87
2023	15	1468	6903383	No	Owasso Community Resources	LMC	\$2,896.52
Matrix Code							\$22,896.52
2022	17	1456	6864123	No	Broken Arrow Neighbors Outreach and	LMC	\$4,927.00
2023	12	1465	6815259	No	Broken Arrow Neighbors Outreach	LMC	\$4,769.82
2023	12	1465	6824975	No	Broken Arrow Neighbors Outreach	LMC	\$2,384.91
2023	12	1465	6835823	No	Broken Arrow Neighbors Outreach	LMC	\$2,384.91
2023	12	1465	6845580	No	Broken Arrow Neighbors Outreach	LMC	\$2,384.91
2023	12	1465	6854804	No	Broken Arrow Neighbors Outreach	LMC	\$2,384.91
2023	12	1465	6866674	No	Broken Arrow Neighbors Outreach	LMC	\$2,384.91
2023	12	1465	6875506	No	Broken Arrow Neighbors Outreach	LMC	\$2,384.91
2023	12	1465	6888592	No	Broken Arrow Neighbors Outreach	LMC	\$2,384.91
2023	12	1465	6903383	No	Broken Arrow Neighbors Outreach	LMC	\$2,384.91
2023	12	1465	6907826	No	Broken Arrow Neighbors Outreach	LMC	\$2,384.90
Matrix Code							\$31,161.00
				No	Activity to prevent, prepare for, and r		\$116,144.24
Total							\$116,144.24

LINE 37 DETAIL: ACTIVITIES INCLUDED IN THE COMPUTATION OF LINE 37

<u>Plan Year</u>	<u>IDIS Project</u>	<u>IDIS Activity</u>	<u>Voucher Number</u>	<u>Activity Name</u>	<u>National Objective</u>	<u>Drawn Amount</u>
2022	7	1460	6907588	City of Jenks Adult Activity Center Design Services		\$17,805.00
Matrix Code						\$17,805.00
2020	14	1445	6815187	CDBG General Administration		\$36,885.84
2020	14	1445	6839818	CDBG General Administration		\$5,712.24
2021	9	1472	6839818	CDBG General Administration FY21		\$43,063.24
2021	9	1472	6848459	CDBG General Administration FY21		\$15,106.95
2021	9	1472	6853107	CDBG General Administration FY21		\$13,955.22
2021	9	1472	6875506	CDBG General Administration FY21		\$17,822.78

2021	9	1472	6879402	CDBG General Administration FY21	\$36,442.74
2021	9	1472	6879656	CDBG General Administration FY21	\$14,407.07
2021	9	1472	6897415	CDBG General Administration FY21	\$15,500.24
2021	9	1472	6906659	CDBG General Administration FY21	\$20,601.14
Total					Matrix Code
					\$219,497.46
					\$237,302.46

CDBG-CV Financial Summary Report

PART I: SUMMARY OF CDBG-CV RESOURCES

01 CDBG-CV GRANT	2,148,327.00
02 FUNDS RETURNED TO THE LINE-OF-CREDIT	0.00
03 FUNDS RETURNED TO THE LOCAL CDBG ACCOUNT	0.00
04 TOTAL CDBG-CV FUNDS AWARDED	2,148,327.00

PART II: SUMMARY OF CDBG-CV EXPENDITURES

05 DISBURSEMENTS OTHER THAN SECTION 108 REPAYMENTS AND PLANNING/ADMINISTRATION	2,033,327.00
06 DISBURSED IN IDIS FOR PLANNING/ADMINISTRATION	96,737.99
07 DISBURSED IN IDIS FOR SECTION 108 REPAYMENTS	0.00
08 TOTAL EXPENDITURES (SUM, LINES 05 - 07)	2,130,064.99
09 UNEXPENDED BALANCE (LINE 04 - LINE8)	18,262.01

PART III: LOWMOD BENEFIT FOR THE CDBG-CV GRANT

10 EXPENDED FOR LOW/MOD HOUSING IN SPECIAL AREAS	0.00
11 EXPENDED FOR LOW/MOD MULTI-UNIT HOUSING	0.00
12 DISBURSED FOR OTHER LOW/MOD ACTIVITIES	1,211,792.00
13 TOTAL LOW/MOD CREDIT (SUM, LINES 10 - 12)	1,211,792.00
14 AMOUNT SUBJECT TO LOW/MOD BENEFIT (LINE 05)	2,033,327.00
15 PERCENT LOW/MOD CREDIT (LINE 13/LINE 14)	59.60%

PART IV: PUBLIC SERVICE (PS) CALCULATIONS

16 DISBURSED IN IDIS FOR PUBLIC SERVICES	1,211,792.00
17 CDBG-CV GRANT	2,148,327.00
18 PERCENT OF FUNDS DISBURSED FOR PS ACTIVITIES (LINE 16/LINE 17)	56.41%

PART V: PLANNING AND ADMINISTRATION (PA) CAP

19 DISBURSED IN IDIS FOR PLANNING/ADMINISTRATION	96,737.99
20 CDBG-CV GRANT	2,148,327.00
21 PERCENT OF FUNDS DISBURSED FOR PA ACTIVITIES (LINE 19/LINE 20)	4.50%

DETAIL: ACTIVITIES TO CONSIDER IN DETERMINING THE AMOUNT TO ENTER O

Plan Year	IDIS Project	IDIS Activity	Activity Name	Drawn Amount
2019	22	1429	CV - Mental Health Association Multi-Family Minor Rehabilitation	#####
Total				#####

LINE 12 DETAIL: ACTIVITIES INCLUDED IN THE COMPUTATION OF LINE 12

Plan Year	IDIS Project	IDIS Activity	Voucher Number	Activity Name	Drawn Amount
2019	17	1402	6457001	Owasso Community Resources Housing Financial	\$25,000.00
			6492858	Owasso Community Resources Housing Financial	\$15,000.00
			6561672	Owasso Community Resources Housing Financial	\$10,000.00
			6595312	Owasso Community Resources Housing Financial	\$15,000.00
			6662566	Owasso Community Resources Housing Financial	\$20,000.00
			1407	6463109	Restore Hope Ministries Emergency Rental Assistance

			6474703	Restore Hope Ministries Emergency Rental Assistance	\$25,000.00
			6599370	Restore Hope Ministries Emergency Rental Assistance	\$178,832.00
			6689743	Restore Hope Ministries Emergency Rental Assistance	\$19,000.00
			6742022	Restore Hope Ministries Emergency Rental Assistance	\$20,000.00
	1416		6479754	Broken Arrow Neighbors Emergency Rental Assistance	\$19,043.54
			6601652	Broken Arrow Neighbors Emergency Rental Assistance	\$57,956.46
			6721766	Broken Arrow Neighbors Emergency Rental Assistance	\$20,000.00
	1428		6561672	Caring Community Friends of Sapulpa Housing Financial	\$41,900.00
			6607610	Caring Community Friends of Sapulpa Housing Financial	\$23,100.00
	18	1385	6415946	Tulsa Day Center Emergency Overflow Shelter Operations	\$81,926.78
			6418054	Tulsa Day Center Emergency Overflow Shelter Operations	\$24,123.93
			6504012	Tulsa Day Center Emergency Overflow Shelter Operations	\$4,129.49
			6520343	Tulsa Day Center Emergency Overflow Shelter Operations	\$8,258.98
			6541465	Tulsa Day Center Emergency Overflow Shelter Operations	\$8,249.76
			6561672	Tulsa Day Center Emergency Overflow Shelter Operations	\$15,600.70
			6573661	Tulsa Day Center Emergency Overflow Shelter Operations	\$2,210.36
	19	1415	6478627	Salvation Army Emergency Overflow Shelter Operations	\$107,460.00
		1396	6444078	Public Services HMIS Data Collection	\$3,943.45
			6446584	Public Services HMIS Data Collection	\$3,754.43
			6492858	Public Services HMIS Data Collection	\$1,762.75
			6566397	Public Services HMIS Data Collection	\$539.37
	21	1419	6504887	Housing Solutions Hotel to Housing Emergency Shelter	\$171,905.59
			6516025	Housing Solutions Hotel to Housing Emergency Shelter	\$228,094.41
Total					\$1,211,792.00

LINE 16 DETAIL: ACTIVITIES INCLUDED IN THE COMPUTATION OF LINE 16

Plan Year	IDIS Project	Activity	Voucher Number	Activity Name	Drawn Amount
2019	17	1402	6457001	Owasso Community Resources Housing Financial	\$25,000.00
			6492858	Owasso Community Resources Housing Financial	\$15,000.00
			6561672	Owasso Community Resources Housing Financial	\$10,000.00
			6595312	Owasso Community Resources Housing Financial	\$15,000.00
			6662566	Owasso Community Resources Housing Financial	\$20,000.00
		1407	6463109	Restore Hope Ministries Emergency Rental Assistance	\$60,000.00
			6474703	Restore Hope Ministries Emergency Rental Assistance	\$25,000.00
			6599370	Restore Hope Ministries Emergency Rental Assistance	\$178,832.00
			6689743	Restore Hope Ministries Emergency Rental Assistance	\$19,000.00
			6742022	Restore Hope Ministries Emergency Rental Assistance	\$20,000.00
		1416	6479754	Broken Arrow Neighbors Emergency Rental Assistance	\$19,043.54
			6601652	Broken Arrow Neighbors Emergency Rental Assistance	\$57,956.46
			6721766	Broken Arrow Neighbors Emergency Rental Assistance	\$20,000.00
		1428	6561672	Caring Community Friends of Sapulpa Housing Financial	\$41,900.00
			6607610	Caring Community Friends of Sapulpa Housing Financial	\$23,100.00
	18	1385	6415946	Tulsa Day Center Emergency Overflow Shelter Operations	\$81,926.78
			6418054	Tulsa Day Center Emergency Overflow Shelter Operations	\$24,123.93
			6504012	Tulsa Day Center Emergency Overflow Shelter Operations	\$4,129.49
			6520343	Tulsa Day Center Emergency Overflow Shelter Operations	\$8,258.98
			6541465	Tulsa Day Center Emergency Overflow Shelter Operations	\$8,249.76
			6561672	Tulsa Day Center Emergency Overflow Shelter Operations	\$15,600.70
			6573661	Tulsa Day Center Emergency Overflow Shelter Operations	\$2,210.36
		1415	6478627	Salvation Army Emergency Overflow Shelter Operations	\$107,460.00

19	1396	6444078	Public Services HMIS Data Collection	\$3,943.45
		6446584	Public Services HMIS Data Collection	\$3,754.43
		6492858	Public Services HMIS Data Collection	\$1,762.75
		6566397	Public Services HMIS Data Collection	\$539.37
21	1419	6504887	Housing Solutions Hotel to Housing Emergency Shelter	\$171,905.59
		6516025	Housing Solutions Hotel to Housing Emergency Shelter	\$228,094.41
Total				\$1,211,792.00

LINE 19 DETAIL: ACTIVITIES INCLUDED IN THE COMPUTATION OF LINE 19

Plan Year	IDIS Project	IDIS Activity	Voucher Number	Activity Name	Drawn Amount
2019	20	1397	6444094	CV Public Services Administration	\$22,824.05
			6449639	CV Public Services Administration	\$1,188.60
			6457829	CV Public Services Administration	\$1,103.70
			6465027	CV Public Services Administration	\$3,058.36
			6472322	CV Public Services Administration	\$4,177.02
			6485132	CV Public Services Administration	\$3,380.46
			6502629	CV Public Services Administration	\$3,480.86
			6518105	CV Public Services Administration	\$2,478.88
			6527285	CV Public Services Administration	\$854.69
			6541517	CV Public Services Administration	\$3,075.03
			6551162	CV Public Services Administration	\$4,356.01
			6558283	CV Public Services Administration	\$3,501.89
			6567049	CV Public Services Administration	\$2,391.53
			6582036	CV Public Services Administration	\$2,050.02
			6586823	CV Public Services Administration	\$1,708.36
			6598571	CV Public Services Administration	\$4,270.59
			6671115	CV Public Services Administration	\$308.76
			6674347	CV Public Services Administration	\$4,615.92
			6695985	CV Public Services Administration	\$5,754.34
			6704224	CV Public Services Administration	\$3,195.30
			6742087	CV Public Services Administration	\$4,338.51
			6758196	CV Public Services Administration	\$923.10
			6771428	CV Public Services Administration	\$738.48
			6835829	CV Public Services Administration	\$10,480.00
			6848459	CV Public Services Administration	\$1,293.52
			6853107	CV Public Services Administration	\$1,194.01
Total					\$96,737.99